



## CITY OF PARK RIDGE

505 BUTLER PLACE  
PARK RIDGE, IL 60068  
TEL: 847-318-5200  
FAX: 847-318-5300  
TDD: 847-318-5252  
www.parkridge.us

### AGENDA

#### FIFTH WARD ALDERMANIC CANDIDATE SELECTION

CITY HALL  
SECOND FLOOR CONFERENCE ROOM  
505 BUTLER PLACE PARK RIDGE, IL 60068

TUESDAY, JANUARY 24, 2017 AT 6:30 P.M.

- I. Call to order
- II. Roll Call
- III. Interviews
  - 6:30 p.m. Mark Anderson
  - 7:00 p.m. Anthony Rigali
  - 7:30 p.m. Joe Baldi
  - 8:00 p.m. Gareth Kennedy
  - 8:30 p.m. Deliberation
- IV. Adjournment

Mark Anderson  
542 South Washington Avenue  
Park Ridge, Illinois 60068

January 3, 2017

Hon. Marty Maloney  
Acting Mayor  
505 Butler Place  
Park Ridge, Illinois 60068

Re: Aldermanic Vacancy

Dear Acting Mayor Maloney:

I am writing to express my interest in filling the remainder of the Fifth Ward Aldermanic term resulting from Alderman Knight's untimely demise.

Given the recent turnover on the City Council, as well as the upcoming spring election, it seems to me that there would be some benefit in having the Fifth Ward vacancy filled by someone who has experience in the position and could hit the ground running. If I were to be chosen for the position, I would gladly offer my time not only to serve the residents of the Fifth Ward and the entire city, but also to offer whatever insights and assistance my fellow Aldermen might require.

My resume is attached. As you will see, I have not been idle in the nearly 10 years since I left the City Council. In addition to teaching at Oakton Community College and through the Center for International Legal Studies, I have been keeping busy with volunteer activities. Of course, I have also made myself available as a member of the Park Ridge Civil Service Commission, should the need for the Commission's services arise.

Thank you for considering me for this position. I am hopeful that I will have an opportunity to meet with the appropriate individuals, to discuss this matter, and perhaps to serve the City of Park Ridge as an Alderman once more.

Kind regards.

Sincerely,

Mark Anderson

Mark S. Anderson  
542 South Washington Avenue  
Park Ridge, Illinois 60068

**PROFESSIONAL LEGAL EXPERIENCE:**

Fourteen years of practice as a law firm associate, in-house counsel, and law firm partner. Practice covered a wide variety of subject areas, including mergers and acquisitions, leveraged buyouts, secured and unsecured lending, structured finance, bank regulation, corporate formation and governance, public and private securities offerings, trademarks and copyrights, business franchising, real estate syndication, and troubled credit workouts.

Areas of responsibility included preparing, negotiating and advising clients on transaction documents and other agreements, research and writing on various legal and business issues, and rendering advice and counsel in numerous subject areas. Clients included publicly-traded companies, privately-held companies, sole proprietors, partnerships, limited liability companies, banks and other lending institutions, business franchisors and franchisees, and trademark and copyright registrants and litigants.

**PRO BONO LEGAL EXPERIENCE:**

Six years of practice as primary legal counsel for not-for-profit corporation operating leading academy for gifted children. In this capacity, practiced in the areas of contract law, school liability issues, employment law, general corporate law, trademark law, and not-for-profit tax exemption.

Areas of responsibility included advising management as to legal and business issues; preparing and filing documents with governmental agencies, and preparing, negotiating and revising contracts. Also consulted with and engaged specialty counsel as needed from time to time.

**U. S. LEGAL TEACHING EXPERIENCE:**

Five years as an adjunct professor, teaching two different Business Law courses at a community college. Taught students from all parts of the world, including the U.S., Latin America, Europe, Russia, Africa, the Middle East, South Asia, and East Asia. Students included recent high school graduates planning to transfer to a four-year college, adults looking to enhance their employability and understand the law as it applies to their respective professions, and college graduates preparing to sit for the CPA examination.

---

Created custom teaching outlines for both classes. Subject areas taught included the common law of torts and contracts; sales, leasing and banking law under the Uniform Commercial Code; agency; product liability; franchising; and corporations, partnerships, limited liability companies, and other business organizations. Consistently lauded in instructor evaluations as a teacher who cares about students and their success, teaches the material effectively, and makes class enjoyable.

#### **OVERSEAS LEGAL TEACHING EXPERIENCE:**

Through Senior Lawyer Visiting Professors' program sponsored by an international legal institute, taught courses (both credit and not-for-credit) on U.S. corporate and business law. Courses were each 20 hours in duration and were offered in law schools in Bulgaria, Turkey and Ukraine. In addition to preparing and presenting course material, counsel students as to issues of U.S. law and legal education system. Act as "goodwill ambassador," attending public events, meeting with judges and other governmental officials, and generally working to improve cultural understanding among peoples.

#### **BOARD VOLUNTEER EXPERIENCE:**

As a trustee of a leading academy for gifted children, responsibilities have included service as Chairman of the Board of Trustees; Chief Executive Officer; Chief Financial Officer; Chairman of Finance, Admissions, Development and Strategic Planning Committees; and member of Nominating and Facilities Committees.

During tenure as Chairman of the Board, oversaw 100% growth in academy enrollment, as well as real property acquisition and construction attendant to the opening of a new school facility. As Chief Executive Officer, was responsible for all corporate decisions and commitments, and chaired successful search for new head of school. As Chief Financial Officer, currently have ultimate responsibility for corporate finances.

#### **DOMESTIC VIOLENCE VOLUNTEER EXPERIENCE:**

Work as volunteer with an organization dedicated to fighting domestic violence. As a safe house worker, field crisis line phone calls, assist residents with daily activities, assist social workers in organizational and other work, and help maintain security and order for safe house guests. As a career counselor, work with women who need assistance in job hunting. Assist clients with organizational skills, resume preparation, searching for openings, and honing of interviewing techniques.

#### **GOVERNMENT AND POLITICAL EXPERIENCE:**

Elected in contested race to four-year term as Fifth Ward Alderman for the City of Park Ridge. As Alderman, served on Finance and Budget Committee and ad hoc committee to draft new zoning code, and served as City Council liaison to Library Board, Fair Housing Commission and Zoning Board of Appeals. Chosen by peers on City Council to serve as Chairman of Public Safety Committee, and to represent elected officials on committee

---

that negotiated terms of downtown redevelopment with a private consortium. Rendered constituent service as representative and ombudsman for citizens of Fifth Ward. Participated regularly in legislative processes of introducing, amending, debating and voting on municipal laws, resolutions, budgets and policies.

Political activities have included planning and managing own successful election campaign, serving as an officer and board member of local partisan political organization, serving on candidates' campaign advisory committees, campaign fundraising, and on-the-ground campaigning and poll-watching for candidates in local, state and federal elections.

#### **EDUCATION:**

1980: B.A., *summa cum laude*, Government and International Studies, The University of Notre Dame. Phi Beta Kappa. Concentration in International Relations.

1983: J.D., Vanderbilt University School of Law. Order of the Coif.

#### **WORK AND SIGNIFICANT VOLUNTEER HISTORY:**

1983-1987: Associate, Hansell & Post, Atlanta, Georgia.

1987-1989: Assistant General Attorney, Santa Fe Southern Pacific Corporation, Chicago, Illinois.

1989-1997: Partner, Rooks, Pitts and Poust, Chicago, Illinois.

1997-2003: Pro Bono Legal Counsel, Science and Arts Academy, Des Plaines, Illinois.

1997-2013: At-Home Dad, two sons.

1998-Present: Trustee and Officer, Science and Arts Academy, Des Plaines, Illinois.

2003-2007: Fifth Ward Alderman, City of Park Ridge, Illinois.

2003-2008: Vice President, Maine Township Regular Democratic Organization, Niles, Illinois

2009-2014: Adjunct Faculty, Oakton Community College, Des Plaines, Illinois.

2014-Present: Volunteer, WINGS, Palatine, Illinois.

2014-Present: Visiting Professor, Center for International Legal Studies, Salzburg, Austria.

---

**PROFESSIONAL LICENSES:**

**Admitted to Georgia Bar, 1983.**

**Admitted to Illinois Bar, 1988 (currently inactive).**

**November 2016**

---

January 6, 2017

Mayor Marty Maloney

Park Ridge, Il.

Mayor Maloney

My name is Anthony Rigali and I would like to put my name in for consideration as alderman for the fifth ward after the passing of Mr. Knight. Our families have been friends for years. Mr. Knight and my dad coached at .St Paul together. I know at only 20 years old I may not seem like the most traditional candidate, but I believe that I have a lot of ideas that could help my town. I have lived in Park Ridge my whole life and I have seen it transform more in the last 5 years than in the last 20 thanks to hard working citizens like you and Mr. Knight and I want to be able to contribute and help Park Ridge grow and be known as one of the best towns in Illinois. I have a good amount of experience with service and leadership here in Park Ridge, I was involved in the boy scouts for many years, I was in student government at Maine South, and am currently a founding father of the Theta Rho chapter of Sigma Nu at Illinois State University where I am a sophomore majoring in Finance and Political Science. I have always been very interested in politics and spent last summer working for state representative and former mayor of Des Plaines, Marty Moylan. I believe that I can speak for the opinions, ideas, and hopes for the younger voters. People are always quick to write us off saying that we do not care about what's happening in their hometowns, but that is because so little of our voices are heard due to most of the government being people that are middle aged or older. I want to be that voice, that speaks for the young people so that we can collaborate and work together to make our town the best that it can be, and make it more appealing for all the young families to move back here. I hope that you will seriously consider me, I really want to make a positive change in the world, and to start with my own hometown would be such an honor. Thank you very much for considering me.

Anthony Rigali

---

---

## ANTHONY ROBERT RIGALI

### PERSONAL INFORMATION

---

319 s chester ave  
Park Ridge IL, 60068

Born May 15, 1996 in Park Ridge, Illinois  
Citizenship: United States  
Marital status: single, no kids

### WORK HISTORY

---

05. 2013 - PRESENT    **DAPRATO RIGALI STUDIOS – CHICAGO, IL**  
Laborer, Part Time Office Manager
- Worked in the warehouse loading marble, cleaning the floor and tables, stripping and varnishing pews, help organize tools and inventory
  - Worked as the office manager for two weeks, duties included answering the phone, writing up proposals in excel.
  - Worked at various job sites around the country including Chicago, Peoria, Springfield, Boston, and Atlanta
- 09.2015- 04. 2016    **CAFÉ TOUCHE RESTAURANT – EDISON PARK, IL**  
Bus Boy
- Opened the restaurant
  - Helped set up the bar
  - Make and serve bread
  - Clean and set up the tables
  - help serve the food and close the restaurant
- 07.2016-09. 2016    **STATE REP MARTY MOYLAN CAMPAIGN – DES PLAINES, IL**  
Campaign Intern/Assistant
- Answered phone calls
  - Went to around the district and campaigned for Marty, left pamphlets, talked to and tried to sway voters
  - Came up with campaign ideas
  - Worked closely with State Representative Moylan

### EDUCATION

---

- 01.2011 – 05.2015    **MAINE SOUTH HIGHSCHOOL**
- Member of the Model United Nations, represented Maine South at the national Model UN meeting at Northwestern University
  - Studied Italian for 4 years
  - Member of the track, tennis, swimming, and lacrosse teams
- 01.2015 – 12.2019    **ILLINOIS STATE UNIVERSITY**
- Majoring in political Science and Finance
  - Leadership and Service Community
  - Founding father of the Theta Rho chapter of Sigma Nu fraternity
  - Involved in student government, Finance Club
  - Member of the Alumni committee for Sigma Nu
  - Studying abroad in Florence, Italy for spring semester sophomore year at Lorenzo de Medici University

### QUALIFICATIONS

---

[Well versed in debate]    [Critical Thinking and Problem Solving]  
[Moderate understanding of Italian]    [Word, Excel, PowerPoint]    [good with technology, basic IT]



## **Joseph Baldi**

partner, Baldi Berg, Ltd

---

### **Specialties**

bankruptcy, assignments for benefit of creditors and debtor-creditor matters. Member, panel of private trustees for Northern District of Illinois

---

### **Experience**

**Commissioner and Chariman at Park Ridge Planning and Zoning Commission**  
2005 - Present (10 years)

**Partner at Baldi Berg, Ltd**  
2000 - Present (15 years)

small bankruptcy firm representing trustees and debtors in chapter 7 and chapter 11 cases. Member of panel of private trustees for the Northern District of Illinois  
formerly known as Joseph A. Baldi & Associates, firm name changed September, 2010

**Partner at Schwartz and Freeman**  
October 1998 - March 2000 (1 year 6 months)

**Partaer at Rosenthal & Schanfield**  
1987 - 1998 (11 years)  
chair of Bankruptcy Department

**Attorney at U.S. Dept. of Justice, Office of the U.S. Trustee**  
1982 - 1987 (5 years)

staff attorney responsible for monitoring chapter 11 cases, supervised office monitoring of chapter 7 panel trustees.

**Associate Attorney at Williams Manos Rutstein Goldfarb & Sharp**  
1977 - 1982 (5 years)  
attorney at small corporate, real estate, and bankruptcy firm

---

### **Education**

**DePaul University College of Law**  
Juris Doctor, law, 1974 - 1977

**Western Illinois University**  
**BA, psychology, political science, 1967 - 1971**  
**Lake Zurich High School**  
**High School, 1963 - 1967**

---

**Peterson, Cheryl**

---

**From:** JAB work <  
**Sent:** Tuesday, January 10, 2017 2:01 PM  
**To:** Peterson, Cheryl  
**Subject:** Application for vacancy of 5th ward alderman  
**Attachments:** Board Committee and Commission Application - Joe Baldi.pdf

Ms. Peterson

As I indicated in our telephone conversation, I am interested in being appointed to fill the vacancy as the 5<sup>th</sup> Ward Alderman. I am attaching the application I submitted when I was reappointed as a commissioner on the Planning and Zoning Commission in July of 2015. It has a copy of my resume and includes a description of the offices I have held over the years here in Park Ridge, including Alderman from the 5<sup>th</sup> ward from 2005 to 2007. The information in this package is complete and should provide you with the background information needed to evaluate my application.

As a former alderman, I am familiar with City government and the workings of the council. I also have served on the budget committee for the City and for District 64 during my tenure with each organization. As you can see from my resume, I enjoy public service and I believe I have a reputation as someone who listens to all sides in order to make a reasoned decision which is in the best interests of the constituency I am representing.

If you have any questions or need additional information for this application, please feel free to contact me. Thank you for your consideration in this matter.

Joe Baldi

Joseph A. Baldi



Baldi Berg, Ltd.  
20 N. Clark Street  
Suite 200  
Chicago, IL 60602  
[jabaldi@baldiberg.com](mailto:jabaldi@baldiberg.com)  
(312) 726-8150  
(312) 470-6323 fax

**We are a Debt Relief Agency. We assist people in filing for bankruptcy relief under the Bankruptcy Code.**

Confidentiality Disclaimer: This e-mail message and any attachments are private communication sent by a law firm, Baldi Berg, Ltd., and may contain confidential, legally privileged information meant solely for the intended recipient. If you are not the intended recipient, you are hereby notified that any use, dissemination, distribution or copying of this communication is strictly prohibited. Please notify the sender immediately by replying to this message, then delete the e-mail and any attachments from your system. Thank you.

---

---

**Joseph A. Baldi**

Joseph Baldi is the founding member of the Chicago bankruptcy boutique firm of Baldi Berg, Ltd. (formerly Joseph A. Baldi & Associates, P.C.). Prior to establishing the firm in 2000, Mr. Baldi was a partner in the Chicago law firms of Schwartz & Freeman and Rosenthal and Schanfield, P.C., where he served as chairman of bankruptcy and reorganization practice group. In addition to his experience in private practice, Mr. Baldi spent five years as a staff attorney with the Office of the United States Trustee, a component of the United States Department of Justice.

Mr. Baldi has specialized in insolvency law for over 25 years and has extensive experience in a variety of settings, including bankruptcies, workouts, receiverships and assignments for the benefit of creditors. He has represented clients in all sectors of the bankruptcy arena, including debtors, bankruptcy trustees, lenders, claimholders and creditor committees. Mr. Baldi has counseled both individual and corporate debtors in chapter 7, chapter 13 and chapter 11 cases and has significant experience with complex commercial bankruptcies.

In addition to his experience acting as bankruptcy counsel, Mr. Baldi is a long time member of the panel of private bankruptcy trustees appointed by the United States Trustee's Office for the Northern District of Illinois. In over twenty years as a chapter 7 trustee, Mr. Baldi has liquidated a broad range of business entities, including law firms, real estate ventures, distributorships, retail firms and financial service providers. He has also operated numerous businesses as a chapter 11 trustee, including an aluminum manufacturing facility, a steel mini-mill, and an industrial real estate partnership.

Mr. Baldi is licensed to practice law in the state of Illinois and admitted to practice before the Seventh Circuit Court of Appeals and many federal bankruptcy courts in the Midwest. He is a member of the National Association of Bankruptcy Trustees and the American Bankruptcy Institute, where he is a frequent lecturer on a variety of bankruptcy topics.

In addition to his legal pursuits, Mr. Baldi is active in municipal affairs in his hometown of Park Ridge, Illinois and currently serves as a commissioner on the city's Planning and Zoning Commission. Mr. Baldi graduated *cum laude* from the DePaul University College of Law and holds a B.A. in Psychology from Western Illinois University.

---



**CITY OF PARK RIDGE**

505 BUTLER PLACE  
PARK RIDGE, IL 60068  
TEL: 847/ 318-5200  
FAX: 847/ 318-5300  
TDD: 847/ 318-5252  
www.parkridge.us

**Board, Committee, and Commission Application Form**

Application for Appointment to: Planning and Zoning Commission

Would you be interested in serving on another Board or Commission? Yes  No

If yes, please indicate which Boards or Commissions in order of preference.

Name Joseph A. Baldi Home Address 822 Vine Avenue

Phone - Day \_\_\_\_\_ Phone - Evening \_\_\_\_\_

Email address \_\_\_\_\_

If available, please attach a copy of your most recent resume with this application.

*See attached*

1. Briefly describe how your experiences, educational, professional or volunteer, qualify you to serve on the board or commission for which you have applied.

**see attached**

2. What do you believe is the top issue(s) facing the Board or Commission to which you are applying?

**see attached**

3. Please list any volunteer opportunities or community participation (past or present) or special qualifications of service.

see attached

---

4. The Mayor's Advisory Board is sensitive to any actual or potential conflict of interest that Board and Commission applicants might be seen to have with the work they will do with and for the City of Park Ridge.

Thinking about the Board or Commission seat you are applying for and what you do professionally or otherwise, is there any actual or potential conflict of interest between the two?

YES  NO

5. If your answer to question 4 was yes, please explain.

---

6. Your attendance at meetings is required in order to conduct business. An attendance record of 75% or better over your term is expected. Do you foresee any conflicts of your schedule relative to the Board or Commissions meeting days or times?

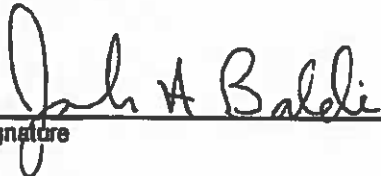
YES  NO

7. Have you attended a meeting of the Board or Commission to which you are applying?

YES  NO

8. Have you reviewed the minutes of recent meetings of the Board or Commission to which you are applying?

YES  NO

  
Signature

July 27, 2015

Date

*Note: At the beginning of your interview, you will be asked to provide an up to three (3) minute summary of yourself and your qualifications to support your application. If you will take advantage of this time offered to speak to the Mayor's Advisory Board (MAB), you are asked to bring a written copy of your statement with you so that the MAB may have that for their deliberations.*

**Attachment to Application for Appointment to Planning and Zoning  
Commission of Joseph A. Baldi**

- 1. I have served as a member of the Commission for the last 8 years and have been the chairman for a little over a year. Prior to that I was an alderman from the 5<sup>th</sup> Ward from 2005 to 2007 and I served on the Zoning Board of Appeals for a term from approximately 1999 to 2002. I also served on the District 64 School Board from 2001 to 2005. I have gained extensive experience in my time in each of these posts which helps me in understanding the role and proper function of the Commission. My background as an attorney has also been helpful in reviewing and applying the Zoning Ordinance to specific cases.**
- 2. The most pressing issue we face on the Commission is to review the Zoning Ordinance and address areas where it needs revision based on our experience with the Zoning Ordinance since its most recent rewrite. There are issues regarding the use and scope of planned unit developments, the scope of site plan reviews and the definition and appropriate uses for the various zoning districts. The appropriate use and density allowed in each district, especially with respect to new apartment, townhouse and condo developments which have been proposed or approved should also be reviewed.**
- 3. See answer to question 1. Since moving to Park Ridge in 1979 I have been active in the community. From 1979 to approximately 1983 I was in the Park Ridge Jaycees, who were very active in promoting and carrying out local civic projects. I served on the Flood Relief Commission in the 1980's which granted loans to residents hard hit by flooding in the northwest area of town. I also served as a trustee for the District 64 Elementary Learning Foundation from 1998 to 2001 and was active in planning and running fund raising events for the Foundation.**

**Board, Committee, and Commission Application Form**

**Supplement to Application for Appointment**

**Complete only in the absence of providing a resume with application.**

**NAME:** Joseph A. Baldi

**BUSINESS EXPERIENCE**

Current occupation See attached profiles

Years of Experience \_\_\_\_\_

Employed by \_\_\_\_\_

Employers Address \_\_\_\_\_

Employers City \_\_\_\_\_

**EDUCATION EXPERIENCE**

Highest level of education attained: See attached profiles

Education Institution Name: \_\_\_\_\_

Education City / State: \_\_\_\_\_

Major and year awarded: \_\_\_\_\_



# Gareth L. Kennedy

---

300 S Cumberland Ave, Park Ridge, IL 60068 | ( )

January 15, 2017

Acting Mayor Maloney  
c/o Deputy Clerk Cheryl Paterson, City Administration  
Park Ridge City Hall  
505 Butler Place  
Park Ridge  
IL 60068

**Dear Acting Mayor Maloney:**

I am writing to express my interest in being appointed to the aldermanic vacancy for the Fifth Ward. I was sorry to hear of the passing of Alderman Knight in whose leadership, along with the rest of the Council, we remain indebted for improving the City's finances over the last few years.

I have been a resident of the Fifth Ward since June 2012 and of Park Ridge since 2004, previously residing in the Second Ward. Since moving to Park Ridge I have focused on my career and starting a family. Now I wish to give back to the community and the aldermanic vacancy presents a good opportunity to put my skill set to work for my fellow citizens of Park Ridge.

I have a deep respect for the approach to local government that was laid out by our former Mayor, Dave Schmidt of Honesty, Integrity, Accountability and Transparency ("HITA"). If appointed, I would apply that philosophy to the decisions that come before the Council.

I look forward to interviewing with you and your team in the near future. Thank you in advance for your consideration.

Sincerely,



Gareth L. Kennedy

300 S Cumberland Ave. Tel (
Park Ridge, Tel. (L.
IL 60068 Email:

# Gareth L. Kennedy

- Education**                    1995–1999      University Of Lancaster                    United Kingdom
- MPhys (Hons.) - Master of Physics in Theoretical Physics
  - 1997-1998 Year of study at the University of Illinois, Urbana-Champaign
- Professional Qualifications**
- Associate of the Casualty Actuarial Society (CAS) (2006)
  - Member of the American Academy of Actuaries (AAA) (2006)
- Work Experience**
- Dec. 2006–Present Ernst & Young                    Chicago, IL**
- Executive Director and Property & Casualty (P&C) Actuary with overall responsibility for project execution and client relationships of various sizes for both audit and non-audit clients, managing teams of up to 30 staff members on each engagement
  - Subject matter expert on financial reporting and risk management issues for the actuarial practice which included developing EY's approach to fair valuing P&C insurance liabilities
  - Managed revenue responsibilities and generated new business statistics available on request
  - Extensive experience in reserving for personal and commercial lines insurance companies. Review of over \$20 billion of P&C insurance/self-insurance reserves annually.
  - US P&C subject matter professional for the new Insurance contracts standard International Accounting Standards Board
  - Counselling Family Leader for the P&C actuarial group in Chicago
- Oct. 2002–Dec. 2006 PricewaterhouseCoopers                    Chicago, IL**
- Managed teams of various sizes to produce loss reserve estimates for a wide variety of insurance company, reinsurance company and self-insured clients, for both audit and non-audit purposes
  - Subject matter expert for Statements of Actuarial Opinion. This role included updating practice templates based on changes in regulatory guidelines and acting a point of contact for enquires on special situations.
  - Developed a bootstrapping template for use in measuring the variability of reserve estimates. The template is based on a paper by Verrall and England (1999) with some minor modifications.
- Oct. 1999–Oct. 2002 PricewaterhouseCoopers                    London, UK**
- US GAAP accounting conversion - Seconded for 3 months in 2001-02 to Dublin on a major project to assist an Irish subsidiary of a UK insurance company with its US GAAP accounting conversion.
  - Led a team of four to complete the data aspects for AIMS UK's largest reserving exercise. Also projected reserves and drafted the report for several of the lines of business.

**Professional  
Publications,  
Awards and  
Presentations**

- Co-authored the White Paper on Considerations in Implementing the FASB Short-Duration Contract Disclosures, Published December, 2016 by the American Academy of Actuaries
- Casualty Loss Reserving Seminar 2016 – presented in a concurrent session “The New FASB Disclosure Requirements (Effective with Year-End 2016 Reporting)”
- Casualty Loss Reserving Seminar 2015 – presented in a concurrent session “Knowing Your Measurement Objective”
- Co-authored the text book Financial Reporting Through the Lens of a Property/Casualty Actuary, Published March, 2013 by the Casualty Actuarial Society
- CAS Spring 2012 Meeting and Casualty Loss Reserving Seminar 2011 – presented “An Update on IFRS for Insurance”
- Best's Review November 2012 – Co-author of article Market-consistent frameworks, Five lessons learned from successful implementations
- CAS 2011 Above & Beyond Achievement Award recipient
- CAS Accounting Changes Webinar December 2011, Spring Meeting 2012 and Casualty Loss Reserving Seminar 2012 – presented the results of the CAS task force's modelling results
- Casualty Reinsurance Seminar June 2011 – presented a concurrent session titled “Accounting for Insurance Contracts – Change is coming and it will affect you”
- International Association of Insurance Supervisors September 2010 – presented on behalf of the CAS Accounting Changes Task Force the Task Force's preliminary views on the proposed IASB and FASB accounting changes for insurance
- AAA Webinar February 2010 - presented with a Health actuary and Life actuary an update on the insurance contracts project to educate NAIC commissioners and AAA members
- CAS Midwestern Actuarial Forum 2009 - presented “International Financial Reporting Standards and Insurance Contracts: History in the Making”
- Casualty Loss Reserving Seminar 2008 - presented in a general session “Preparing For Fair Value”
- Actuarial Review November 2007 - co-authored an article “Recent Developments in the Treatment of Property and Casualty Insurance Contracts Under Fair Value Accounting”
- Casualty Loss Reserving Seminar 2007 - presented in a concurrent session “International Accounting - Emerging Issues”
- Authored the article “Silica – the next Asbestos?”, Published in 2005 in Future Fellows

**Professional  
Committee  
Memberships**

- AAA Financial Reporting Committee (2007 – Present), Vice-chair - P&C Issues (2010 - 2016), Chair (2016-Present)
- AAA Financial Reporting and Risk Management Council (2010 – Present)
- AAA Communications Review Committee (2012 – 2014)
- AAA Governance Task Force (2010)
- AAA IFRS Task Force (2007 - 2012)
- CAS delegate to the International Actuarial Association Accounting Committee (2015 – Present)
- CAS Accounting Changes Committee (2010 – 2016)
- CAS Accounting Changes Task Force (2010 – 2012)
- CAS Task Force on Basic Education Internet Modules (2008 – 2012)
- CAS Student Liaison Committee (2004 – 2010)

**Other Committee  
Service and  
Memberships**

- Social member of Park Ridge Country Club (2015-Present)
- Member of the Board of Directors, Depot Townhome Condominium Association (2003-2004)
- Chief Returning Officer, Lancaster Students Union (1998-1999)
- Secretary, Pi Kappa Phi Fraternity, Upsilon Chapter (1997)
- Chairman, Lancaster University Conservative Future (1996-1997)
- Officer-at-large, Lancaster University Students Union (1996-1997)
- Soccer referee (1992-1999)

**References**

Available on request